

**COVER SHEET FOR FIRST INTERIM FEE APPLICATION OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR
THE PERIOD OF SEPTEMBER 22, 2022, TO AND INCLUDING DECEMBER 31, 2022**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? YES	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? YES	
Do expense reimbursements represent actual and necessary expenses incurred? YES	
Compensation Breakdown for Time Period Covered by this Application	
Total fees requested in this Application:	\$3,013,250.00 ²
Total expense reimbursements requested in this Application:	\$58,247.66 ³
Total fees and expenses requested in this Application:	\$3,071,497.66
Total fees awarded in all prior Applications:	\$1,109,400.00 ⁴
Total expenses awarded in all prior Applications	\$46,823.50
<p>Plan Status: As of the date of this filing, the Debtors' <i>Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) and Its Debtor Affiliates</i> [Docket No. 889] (the "<u>Plan</u>") has been filed but not yet confirmed. A hearing with respect to confirmation of the Plan is scheduled to occur on February 16, 2023, at 1:30 p.m. prevailing Central Time. <i>See</i> [Docket No. 724].</p>	
<p>Primary Benefits: Jefferies was retained as investment banker to the Debtors in these Chapter 11 Cases. In this role, Jefferies (i) advised the Debtors on process and strategy issues related to the bankruptcy; (ii) prepared analyses and participated in discussions with the Debtors, creditors, other relevant professionals, and potential investors and lenders as well as their respective advisors; (iii) conducted a marketing process to solicit interest in bidding on the Debtors' assets; and (iv) assisted the Debtors in designing and implementing sale processes, bidding procedures, and auctions.</p>	

² See Exhibit A attached hereto.

³ See Exhibit B attached hereto.

⁴ The prior total fees awarded in prior applications represents 80% of the total fees sought of \$1,386,750.00. *See* [Docket No. 840].

Exhibit A¹**Total Fees Requested**

Monthly Fee (\$150,000 / Month for December 2022) ²	\$150,000.00
Minority M&A Transaction Fee: Sale of Equity Interests in CN Borrower LLC ³	\$1,000,000.00
Minority M&A Transaction Fee: Sale of Certain Assets of Debtor Compute North LLC to Crusoe Energy Systems, LLC ⁴	\$386,750.00
Minority M&A Transaction Fee: Sale of Compute North Member LLC Assets ⁵	\$750,000.00
M&A Transaction Fee: Sale of Certain Assets to Foundry Digital LLC ⁶	\$4,250,000.00
Crediting of Minority M&A Transaction Fees ⁷	(\$2,136,750.00)
Total Fees Requested in This Application:	\$3,013,250.00

¹ Capitalized terms used but not defined shall have the meanings ascribed to such terms in the Retention Order.

² Additionally, Jefferies earned two (2) Monthly Fees during the interim application period payable as of October 1, 2022 and November 1, 2022. As described in the Retention Application, these Monthly Fees were prepaid to Jefferies on August 26, 2022 and September 16, 2022, respectively. Accordingly, Jefferies is not, by this fee application, requesting Court authorization for payment with respect to such Monthly Fees.

³ Jefferies earned a \$1,000,000.00 Minority M&A Transaction Fee on account of the sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC approved by the Court on November 1, 2022 [Docket No. 362]. As provided in paragraph 2(c) of the Retention Order, because such M&A Transaction was a private sale of such equity interests on an expedited basis under the Bankruptcy Rules, the Minority M&A Transaction Fee payable on account of such M&A Transaction is equal to \$1,000,000.

⁴ Jefferies earned a \$386,750.00 Minority M&A Transaction Fee on account of the sale of certain assets of Debtor Compute North LLC to Crusoe Energy Systems, LLC approved by the Court on November 17, 2022 [Docket No. 493]. As provided in paragraph 2(c) of the Retention Order, Jefferies shall be paid a fee equal to the lesser of \$2 million and 25% of the Consideration (as defined in the Retention Order) of any such consummated M&A Transaction. The calculation of such Minority M&A Transaction Fee is as follows: 25% of the \$1,547,000 purchase price of such M&A Transaction is equal to \$386,750.00.

⁵ Jefferies earned a \$750,000.00 Minority M&A Transaction Fee on account of the sale of Compute North Member LLC Assets as approved by the Court on November 29, 2022 [Docket No. 594]. As provided in paragraph 2(c) of the Retention Order, Jefferies shall be paid a fee equal to the lesser of \$2 million and 25% of the Consideration of any such consummated M&A Transaction. The calculation of such Minority M&A Transaction Fee is as follows: 25% of the \$3,000,000.00 purchase price of such M&A Transaction is equal to \$750,000.00.

⁶ Jefferies earned a \$4,250,000.00 M&A Transaction Fee on account of the sale of certain assets to Foundry Digital LLC as approved by the Court on November 22, 2022 [Docket No. 531]. As provided in paragraph 2(b) of the Retention Order, promptly upon the consummation of an M&A Transaction involving all or substantially all of the assets or equity of the Debtors at the time of consummation of such M&A Transaction, the amount payable to Jefferies on account of such transaction is \$4,250,000.00.

⁷ As provided in paragraph 2(c) of the Retention Order, 100% of each Minority M&A Transaction Fee actually paid to Jefferies shall be credited once, without duplication, against any M&A Transaction Fee.

Exhibit B

Expense Detail

Postpetition Expense Detail

Professional	User Date	Amount (\$)	Expense Description
NICHOLAS ALEMAN	9/22/2022	\$23.94	TRANSPORTATION
NICHOLAS ALEMAN	9/22/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/23/2022	\$24.55	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/23/2022	\$24.99	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/23/2022	\$38.99	TRANSPORTATION
NICHOLAS ALEMAN	9/23/2022	\$41.97	TRANSPORTATION
RAPHAEL JAY RAMIREZ	9/23/2022	\$45.94	TRANSPORTATION
Nicholas Aleman	9/23/2022	\$173.00	PRESENTATION SERVICES
NICHOLAS ALEMAN	9/24/2022	\$24.67	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/25/2022	\$24.98	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/26/2022	\$24.70	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/26/2022	\$24.97	EMPLOYEE MEAL
RYAN HAMILTON	9/26/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/27/2022	\$23.44	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/27/2022	\$24.84	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/27/2022	\$24.95	TRANSPORTATION
RAPHAEL JAY RAMIREZ	9/28/2022	\$24.75	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/28/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/28/2022	\$27.53	TRANSPORTATION
NICHOLAS ALEMAN	9/29/2022	\$24.85	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/29/2022	\$24.95	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/29/2022	\$26.43	TRANSPORTATION
NICHOLAS ALEMAN	9/30/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/30/2022	\$26.99	TRANSPORTATION
NICHOLAS ALEMAN	9/30/2022	\$64.99	TRANSPORTATION
SIDLEY AUSTIN LLP	9/30/2022	\$10,252.50	LEGAL FEES
RAPHAEL JAY RAMIREZ	10/1/2022	\$33.99	TRANSPORTATION
NICHOLAS ALEMAN	10/2/2022	\$6.49	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/2/2022	\$24.50	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/2/2022	\$24.78	EMPLOYEE MEAL
LARS HULTGREN	10/3/2022	\$24.01	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/3/2022	\$24.94	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/3/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	10/4/2022	\$11.94	TRANSPORTATION
NICHOLAS ALEMAN	10/4/2022	\$22.91	TRANSPORTATION
LARS HULTGREN	10/4/2022	\$23.97	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/4/2022	\$24.93	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/4/2022	\$24.94	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/4/2022	\$29.94	TRANSPORTATION
JEFFREY FINGER	10/4/2022	\$114.25	AIRFARE
LARS HULTGREN	10/5/2022	\$11.92	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/5/2022	\$22.12	EMPLOYEE MEAL
LARS HULTGREN	10/5/2022	\$24.77	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/5/2022	\$40.90	TRANSPORTATION
RYAN HAMILTON	10/5/2022	\$98.85	TRANSPORTATION
LARS HULTGREN	10/6/2022	\$11.94	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/6/2022	\$24.85	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/6/2022	\$25.00	EMPLOYEE MEAL
RYAN HAMILTON	10/7/2022	\$22.75	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/7/2022	\$23.98	TRANSPORTATION
NICHOLAS ALEMAN	10/7/2022	\$24.41	EMPLOYEE MEAL
RYAN HAMILTON	10/7/2022	\$110.80	TRANSPORTATION
NICHOLAS ALEMAN	10/8/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/9/2022	\$24.91	EMPLOYEE MEAL
JEFFREY FINGER	10/10/2022	\$4.00	INTERNET ACCESS FEES
JEFFREY FINGER	10/10/2022	\$17.50	AIRFARE
RAPHAEL JAY RAMIREZ	10/10/2022	\$22.59	EMPLOYEE MEAL
RYAN HAMILTON	10/10/2022	\$24.47	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/10/2022	\$25.00	EMPLOYEE MEAL
JEFFREY FINGER	10/10/2022	\$249.50	HOTEL & ACCOMODATIONS
NICHOLAS ALEMAN	10/11/2022	\$22.93	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/11/2022	\$24.85	EMPLOYEE MEAL

Postpetition Expense Detail

Professional	User Date	Amount (\$)	Expense Description
RAPHAEL JAY RAMIREZ	10/11/2022	\$27.11	TRANSPORTATION
RYAN HAMILTON	10/11/2022	\$88.95	TRANSPORTATION
LARS HULTGREN	10/11/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/12/2022	\$45.98	TRANSPORTATION
LARS HULTGREN	10/12/2022	\$23.34	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/12/2022	\$24.94	EMPLOYEE MEAL
JEFFREY FINGER	10/13/2022	\$4.00	INTERNET ACCESS FEES
JEFFREY FINGER	10/13/2022	\$32.44	HOTEL & ACCOMODATIONS
LARS HULTGREN	10/13/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	10/13/2022	\$27.24	TRANSPORTATION
LARS HULTGREN	10/13/2022	\$1.66	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/14/2022	\$24.68	EMPLOYEE MEAL
LARS HULTGREN	10/14/2022	\$25.98	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/14/2022	\$30.99	TRANSPORTATION
NICHOLAS ALEMAN	10/15/2022	\$23.47	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/15/2022	\$35.79	TRANSPORTATION
RYAN HAMILTON	10/17/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/17/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	10/17/2022	\$24.47	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/17/2022	\$24.99	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/18/2022	\$22.93	TRANSPORTATION
NICHOLAS ALEMAN	10/18/2022	\$24.85	EMPLOYEE MEAL
RYAN HAMILTON	10/18/2022	\$116.46	TRANSPORTATION
LARS HULTGREN	10/18/2022	\$22.03	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/18/2022	\$24.98	EMPLOYEE MEAL
LARS HULTGREN	10/18/2022	\$12.95	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/18/2022	\$28.89	TRANSPORTATION
NICHOLAS ALEMAN	10/19/2022	\$24.97	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/19/2022	\$49.39	TRANSPORTATION
LARS HULTGREN	10/19/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/19/2022	\$24.99	EMPLOYEE MEAL
LARS HULTGREN	10/19/2022	\$11.93	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/19/2022	\$47.99	TRANSPORTATION
NICHOLAS ALEMAN	10/20/2022	\$48.24	TRANSPORTATION
LARS HULTGREN	10/20/2022	\$11.97	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/20/2022	\$45.95	TRANSPORTATION
LARS HULTGREN	10/21/2022	\$24.94	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/21/2022	\$24.55	EMPLOYEE MEAL
LARS HULTGREN	10/21/2022	\$11.91	TRANSPORTATION
NICHOLAS ALEMAN	10/23/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	10/24/2022	\$24.84	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/24/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/24/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	10/25/2022	\$11.99	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/25/2022	\$24.99	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/25/2022	\$48.23	TRANSPORTATION
RYAN HAMILTON	10/26/2022	\$22.46	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/26/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/26/2022	\$24.98	EMPLOYEE MEAL
LARS HULTGREN	10/27/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/27/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/27/2022	\$24.79	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/27/2022	\$28.92	TRANSPORTATION
NICHOLAS ALEMAN	10/28/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/28/2022	\$43.91	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/28/2022	\$30.94	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/28/2022	\$43.89	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/30/2022	\$24.95	EMPLOYEE MEAL
SIDLEY AUSTIN LLP	10/31/2022	\$25,072.50	LEGAL FEES
NICHOLAS ALEMAN	10/31/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/31/2022	\$25.00	EMPLOYEE MEAL
CHRISTOPHER YONAN	11/1/2022	\$12.36	TRANSPORTATION

Postpetition Expense Detail

Professional	User Date	Amount (\$)	Expense Description
CHRISTOPHER YONAN	11/1/2022	\$14.16	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/1/2022	\$32.93	TRANSPORTATION
NICHOLAS ALEMAN	11/1/2022	\$26.97	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/2/2022	\$28.04	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/2/2022	\$23.70	EMPLOYEE MEAL
LARS HULTGREN	11/2/2022	\$28.95	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/3/2022	\$27.54	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/3/2022	\$24.98	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/4/2022	\$24.68	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/4/2022	\$30.89	TRANSPORTATION
LARS HULTGREN	11/4/2022	\$12.97	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/5/2022	\$24.17	EMPLOYEE MEAL
NICHOLAS ALEMAN	11/6/2022	\$24.83	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/6/2022	\$34.80	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/6/2022	\$37.96	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/6/2022	\$15.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/6/2022	\$24.10	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/7/2022	\$24.89	EMPLOYEE MEAL
NICHOLAS ALEMAN	11/7/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	11/8/2022	\$23.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/8/2022	\$24.26	EMPLOYEE MEAL
LARS HULTGREN	11/8/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/8/2022	\$30.44	TRANSPORTATION
LARS HULTGREN	11/9/2022	\$11.99	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/9/2022	\$38.49	TRANSPORTATION
LARS HULTGREN	11/10/2022	\$24.00	EMPLOYEE MEAL
LARS HULTGREN	11/10/2022	\$32.95	TRANSPORTATION
RYAN HAMILTON	11/11/2022	\$8.00	INTERNET ACCESS FEES
RYAN HAMILTON	11/14/2022	\$8.00	INTERNET ACCESS FEES
NICHOLAS ALEMAN	11/15/2022	\$24.93	EMPLOYEE MEAL
RYAN HAMILTON	11/15/2022	\$23.52	EMPLOYEE MEAL
NICHOLAS ALEMAN	11/16/2022	\$25.00	EMPLOYEE MEAL
RYAN HAMILTON	11/16/2022	\$112.48	TRANSPORTATION
SIDLEY AUSTIN LLP	11/30/2022	\$8,145.00	LEGAL FEES
NICHOLAS ALEMAN	12/5/2022	\$20.03	EMPLOYEE MEAL
NICHOLAS ALEMAN	12/6/2022	\$27.94	TRANSPORTATION
NICHOLAS ALEMAN	12/8/2022	\$20.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	12/12/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	12/13/2022	\$31.82	TRANSPORTATION
SIDLEY AUSTIN LLP	12/31/2022	\$9,825.00	LEGAL FEES
Total Expense		\$58,247.66	

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SIDLEY AUSTIN LLP
ONE SOUTH DEARBORN
CHICAGO, IL 60603
(312) 853 7000
(312) 853 7036 FAX

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PERSONAL & CONFIDENTIAL

October 31, 2022

FEDERAL ID: 36-4474078
Ref: TAL/rmf

Incurred By:
Jefferies LLC
520 Madison Avenue
New York, NY 10022

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00122050411
Client Matter: 055734-31420

Reference No.: 7636

For professional services rendered through September 30, 2022 re Compute North

	<u>Invoice Currency USD</u>
Fees	\$10,835.00
Total Due This Bill	<u>\$10,835.00</u>

MR TA Labuda - Partner

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Electronic Payments To:
Sidley Austin LLP



Payment is Due within 30 Days of Receipt of Invoice

SIDLEY AUSTIN LLP

Invoice Number: IN00122050411

Compute North

Page 2

TIME DETAIL

Date	Name	Narrative	Hours
09/21/22	R Fink	Emails with Jefferies and T. Labuda re Compute North engagement	0.20
09/21/22	TA Labuda	Emails and conference with Fink re filing impact	0.20
09/21/22	TA Labuda	Emails with client re filing and related engagement terms	0.10
09/23/22	R Fink	Emails with Jefferies re Compute North retention documents	0.10
09/23/22	R Fink	Emails with Paul Hastings re Jefferies/Compute North retention	0.20
09/24/22	R Fink	Confer with Paul Hastings re Jefferies retention application timeline	0.10
09/24/22	R Fink	Emails with T. Labuda and Paul Hastings re Jefferies retention documents	0.10
09/24/22	R Fink	Draft Jefferies/Compute North retention documents	2.70
09/25/22	R Fink	Draft Jefferies/Compute North retention application	0.90
09/26/22	R Fink	Draft Jefferies/Compute North retention application	0.60
09/26/22	R Fink	Emails with Jefferies re Compute North retention application	0.10
09/26/22	TA Labuda	Emails with Fink and client team re retention documents	0.10
09/27/22	R Fink	Emails with Paul Hastings re Jefferies/Compute North retention documents	0.20
09/27/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention documents	0.20
09/27/22	R Fink	Emails with Jefferies team re Compute North retention application	0.20
09/27/22	R Fink	Confer with Jefferies re Compute North retention application	0.10
09/27/22	R Fink	Revise Jefferies/Compute North retention application	0.80
09/27/22	TA Labuda	Review revised retention documents	0.30
09/27/22	TA Labuda	Emails with Fink and client re prepetition expenses	0.10
09/27/22	TA Labuda	Conference and emails with Fink re prepetition payment history	0.10
09/28/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention documents	0.10
09/28/22	R Fink	Confer with Jefferies re Compute North retention documents	0.10
09/28/22	R Fink	Revise Jefferies/Compute North retention documents	0.30
09/28/22	R Fink	Emails with Jefferies and Paul Hastings re Compute North retention documents	0.20
09/28/22	TA Labuda	Review revised retention documents	0.30
09/28/22	TA Labuda	Emails with Fink and client re revised retention documents	0.10
09/29/22	R Fink	Review Paul Hastings comments to Jefferies/Compute North retention documents	0.40
09/29/22	TA Labuda	Emails with Fink re PH outreach and filing issues	0.10
09/30/22	R Fink	Revise Jefferies/Compute North retention documents	1.00
09/30/22	R Fink	Emails with Jefferies and Paul Hastings re Compute North retention documents	0.40
09/30/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention documents	0.20
09/30/22	TA Labuda	Review comments on retention documents	0.30
09/30/22	TA Labuda	Emails and conference with Fink re comments on retention documents	0.10
09/30/22	TA Labuda	Conference with Fink re Citigroup crediting	0.10
09/30/22	TA Labuda	Review revised retention documents	0.40

SIDLEY AUSTIN LLP

Invoice Number: IN00122050411

Compute North

Page 3

Date	Name	Narrative	Hours
09/30/22	TA Labuda	Conference with Finger re Citigroup crediting	0.10
09/30/22	TA Labuda	Conference and emails with Fink re revised retention documents	0.20
		Total Hours	<hr/> 11.80

SIDLEY AUSTIN LLP

Invoice Number: IN00122050411

Compute North

Page 4

TIME SUMMARY

Name	Hours	Rate	Amount
TA Labuda	2.60	\$1,425.00	\$3,705.00
R Fink	9.20	775.00	7,130.00
Total Hours and Fees	11.80		\$10,835.00

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November 15, 2022

FEDERAL ID: 36-4474078
Ref: TAL/rmf

Incurred By:
Jefferies LLC
520 Madison Avenue
New York, NY 10022

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00122055359
Client Matter: 055734-31420

Reference No.: 7636

For professional services rendered through October 31, 2022 re Compute North

	<u>Invoice Currency USD</u>
Fees	\$25,072.50
Total Due This Bill	<u>\$25,072.50</u>

MR TA Labuda - Partner

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Electronic Payments To:
Sidley Austin LLP



Payment is Due within 30 Days of Receipt of Invoice

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Invoice Number: IN00122055359

Compute North

Page 2

TIME DETAIL

Date	Name	Narrative	Hours
10/02/22	R Fink	Revise Jefferies/Compute North retention documents	0.40
10/02/22	TA Labuda	Emails with Finger re revised retention documents	0.10
10/02/22	TA Labuda	Emails and conference with Fink re revised retention documents	0.10
10/03/22	R Fink	Confer with Paul Hastings re Jefferies/Compute North retention documents	0.10
10/03/22	R Fink	Emails with Paul Hastings, Jefferies and T. Labuda re Jefferies/Compute North retention documents	0.40
10/03/22	TA Labuda	Emails and conference with Fink re outreach to PH on final letter and retention documents	0.20
10/03/22	TA Labuda	Emails with client team re final letter	0.10
10/04/22	R Fink	Review and revise Jefferies/Compute North bid procedures motion	1.00
10/04/22	R Fink	Emails with Jefferies re Compute North retention documents	0.10
10/04/22	TA Labuda	Emails with Hamilton re draft bidding procedures declaration	0.10
10/04/22	TA Labuda	Review draft bid procedures declaration	0.30
10/05/22	R Fink	Confer with T. Labuda re Jefferies/Compute North bid procedures declaration	0.30
10/05/22	R Fink	Review and revise Jefferies/Compute North bid procedures declaration	0.90
10/05/22	R Fink	Emails with Jefferies re Compute North bid procedures declaration	0.30
10/05/22	TA Labuda	Emails with client and Fink re declaration revisions	0.20
10/05/22	TA Labuda	Conference with Fink re declaration comments	0.20
10/05/22	TA Labuda	Review revised declaration	0.20
10/05/22	TA Labuda	Emails and conference with Fink re revised declaration	0.10
10/05/22	TA Labuda	Review and comment on draft bid procedures declaration	0.50
10/05/22	TA Labuda	Emails with client re additional declaration comments	0.10
10/06/22	R Fink	Emails with Jefferies re Compute North bid procedures declaration	0.10
10/06/22	R Fink	Review and revise Jefferies/Compute North bid procedures declaration	0.40
10/06/22	TA Labuda	Emails with client re further declaration revisions	0.10
10/06/22	TA Labuda	Review declaration revisions	0.10
10/10/22	TA Labuda	Conference with Finger and Hamilton re hearing preparation	0.20
10/11/22	R Fink	Emails with T. Labuda, Paul Hastings and Jefferies re Compute North retention	0.20
10/11/22	TA Labuda	Emails with client team re Marathon connection	0.40
10/11/22	TA Labuda	Review Marathon objection and hearing reports	0.40
10/11/22	TA Labuda	Emails with Fink and PH team re response to Marathon	0.10
10/12/22	R Fink	Emails with T. Labuda, Paul Hastings and UST re Marathon objection	0.10
10/12/22	R Fink	Confer with T. Labuda and Paul Hastings (in part) re Marathon objection	0.40
10/12/22	TA Labuda	Emails with PH team and UST re Marathon objection	0.10
10/12/22	TA Labuda	Conference with DeSpirito re response to Marathon objection	0.10
10/12/22	TA Labuda	Conference with Finger re Marathon objection	0.10

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Invoice Number: IN00122055359

Compute North

Page 3

Date	Name	Narrative	Hours
10/12/22	TA Labuda	Review and analyze Marathon connection issues	0.40
10/12/22	TA Labuda	Conference with Fink re supplemental declaration	0.10
10/12/22	TA Labuda	Conference with Paul Hastings team re Marathon retention objection and responses thereto	0.50
10/13/22	R Fink	Emails with T. Labuda and Jefferies re Compute North supplemental declaration	0.10
10/13/22	R Fink	Draft Jefferies/Compute North supplemental declaration	0.90
10/13/22	R Fink	Conference with Sidley, Paul Hastings and UST re Compute North/Jefferies	0.10
10/13/22	TA Labuda	Conference with PH team re hearing update	0.10
10/13/22	TA Labuda	Emails with client team re supplemental declaration	0.20
10/13/22	TA Labuda	Confer with Fink re supplemental declaration	0.10
10/13/22	TA Labuda	Conference with PH and UST teams re Marathon connections	0.30
10/13/22	TA Labuda	Conference with Finger re Marathon objection and retention hearing	0.10
10/13/22	TA Labuda	Conference with PH team re Marathon duologue	0.20
10/13/22	TA Labuda	Review and comment on supplemental declaration	0.40
10/14/22	R Fink	Emails with T. Labuda, Jefferies and Paul Hastings re Compute North supplemental declaration	0.20
10/14/22	R Fink	Finalize Jefferies/Compute North supplemental declaration	0.10
10/14/22	TA Labuda	Emails with Paul Hastings team re hearing issues	0.20
10/14/22	TA Labuda	Emails with Fink and Paul Hastings re supplemental declaration	0.10
10/14/22	TA Labuda	Emails with DeSpirito and Fink re supplemental declaration	0.10
10/14/22	TA Labuda	Review declaration comments	0.10
10/15/22	TA Labuda	Emails with Finger re potential retention objections	0.10
10/16/22	TA Labuda	Emails with deal team re potential objections and comps and declaration precedent	0.20
10/17/22	TA Labuda	Emails with Finger re UCC comments on fees	0.20
10/18/22	TA Labuda	Emails with Finger re UCC retention negotiations	0.20
10/20/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention	0.10
10/21/22	R Fink	Revise Jefferies/Compute North retention order	1.00
10/21/22	R Fink	Emails with T. Labuda and Jefferies re Compute North retention order	0.20
10/21/22	TA Labuda	Emails and conference with Finger re retention hearing preparation	0.10
10/21/22	TA Labuda	Review and comment on revised retention order	0.50
10/21/22	TA Labuda	Emails and conference with Hamilton re UCC settlement terms	0.30
10/21/22	TA Labuda	Conference with Fink re UCC settlement terms	0.20
10/22/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention order	0.20
10/22/22	R Fink	Emails with Jefferies and Paul Hastings re Compute North retention order	0.20
10/22/22	R Fink	Revise Jefferies/Compute North retention order	0.20
10/23/22	R Fink	Draft R.Fink pro hac vice application and emails with M. Quejada re same	0.20
10/24/22	R Fink	Confer with T. Labuda and Paul Hastings (in part) re Jefferies/Compute North retention hearing	0.30

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Invoice Number: IN00122055359

Compute North

Page 4

Date	Name	Narrative	Hours
10/24/22	R Fink	Attend Jefferies/Compute North retention hearing	0.50
10/24/22	R Fink	Prepare for Jefferies/Compute North retention hearing	0.90
10/24/22	R Fink	Emails with Paul Hastings and T. Labuda re Jefferies/Compute North retention hearing	0.20
10/24/22	TA Labuda	Emails and conference with Fink re retention hearing results	0.20
10/24/22	TA Labuda	Emails and conference with Fink re retention hearing preparation	0.50
10/24/22	M Quejada	Finalize and file motion for admission pro hac vice of R. Fink	0.30
10/28/22	TA Labuda	Emails with Finger re retention terms	0.10
10/30/22	R Fink	Emails with Jefferies and Paul Hastings re Compute North sale declaration	0.10
10/30/22	R Fink	Review Jefferies/Compute North sale declaration	0.40
10/30/22	R Fink	Revise Jefferies/Compute North sale declaration	0.20
10/30/22	TA Labuda	Emails with Fink re draft declaration and outreach to PH team	0.10
10/30/22	TA Labuda	Review client comments on declaration	0.10
10/30/22	TA Labuda	Emails with Hamilton and Finger re declaration comments	0.10
10/30/22	TA Labuda	Review and comment on draft Hamilton sale declaration	0.80
10/31/22	TA Labuda	Emails with Finger re minority asset sale fees	0.20
10/31/22	TA Labuda	Attend hearing re Hamilton testimony (part)	0.80
10/31/22	TA Labuda	Emails with PH team re Hamilton declaration	0.10
Total Hours			22.60

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Invoice Number: IN00122055359

Compute North

Page 5

TIME SUMMARY

Name	Hours	Rate	Amount
TA Labuda	11.50	\$1,425.00	\$16,387.50
M Quejada	0.30	1,050.00	315.00
R Fink	10.80	775.00	8,370.00
Total Hours and Fees	22.60		\$25,072.50

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SIDLEY AUSTIN LLP
ONE SOUTH DEARBORN
CHICAGO, IL 60603
(312) 853 7000
(312) 853 7036 FAX

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PERSONAL & CONFIDENTIAL

December 14, 2022

FEDERAL ID: 36-4474078
Ref: TAL/rmf

Incurred By:
Jefferies LLC
520 Madison Avenue
New York, NY 10022

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00122064084
Client Matter: 055734-31420

Reference No.: 7636

For professional services rendered through November 30, 2022 re Compute North

	<u>Invoice Currency USD</u>
Fees	\$8,145.00
Total Due This Bill	<u>\$8,145.00</u>

MR TA Labuda - Partner

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

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Invoice Number: IN00122064084

Compute North

Page 2

TIME DETAIL

Date	Name	Narrative	Hours
10/21/22	R Fink	Confer with Jefferies (in part) and T. Labuda re Compute North retention	0.40
11/03/22	TA Labuda	Conference with Hamilton re fee terms and calculations	0.30
11/03/22	TA Labuda	Conference with Finger and Hamilton re sale status and fees	0.20
11/07/22	TA Labuda	Conference with Finger re supplemental declaration and related issues	0.40
11/15/22	TA Labuda	Conferences with Finger re supplemental declaration	0.20
11/15/22	TA Labuda	Review and comment on proffer of Hamilton testimony	0.30
11/15/22	TA Labuda	Emails with Hamilton re hearing preparation	0.10
11/16/22	TA Labuda	Emails with Finger re supplemental declaration	0.10
11/17/22	R Fink	Emails with Jefferies re Compute North fee applications	0.10
11/17/22	R Fink	Review Compute North interim compensation procedures	0.20
11/17/22	TA Labuda	Emails with Hamilton and Fink re interim compensation procedures	0.10
11/18/22	IC Ferrell	Conference with R. Fink and client counterparts re fee apps for Compute North	0.50
11/18/22	R Fink	Emails with Jefferies re Compute North fee statements	0.10
11/18/22	R Fink	Conference with Jefferies re Compute North fee statements	0.20
11/18/22	TA Labuda	Review interim compensation procedures	0.10
11/18/22	TA Labuda	Emails and conference with Fink re interim compensation procedures	0.10
11/19/22	TA Labuda	Emails with Hamilton and PH team re draft sale declaration	0.10
11/20/22	TA Labuda	Emails with Hamilton and PH team re draft Hamilton declaration	0.10
11/20/22	TA Labuda	Review and comment on draft Hamilton sale declaration	0.80
11/21/22	TA Labuda	Conference with Fink re draft sale declaration revisions	0.10
11/21/22	TA Labuda	Review revised sale declaration	0.30
11/21/22	TA Labuda	Emails with conference with Hamilton re sale declaration comments and issues	0.40
11/21/22	TA Labuda	Conference and emails with Micheli re declaration comments	0.10
11/21/22	TA Labuda	Review and comment on draft sale declaration	0.40
11/22/22	TA Labuda	Emails with PH and Jefferies teams re revised declaration	0.10
11/22/22	TA Labuda	Review revised sale declaration	0.20
11/29/22	TA Labuda	Emails and conference with Hamilton re fee calculation and issues	0.20
11/29/22	TA Labuda	Review engagement letter and retention order re fee calculations	0.20
Total Hours			6.40

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Invoice Number: IN00122064084

Compute North

Page 3

TIME SUMMARY

Name	Hours	Rate	Amount
TA Labuda	4.90	\$1,425.00	\$6,982.50
IC Ferrell	0.50	775.00	387.50
R Fink	1.00	775.00	775.00
Total Hours and Fees	6.40		\$8,145.00

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ONE SOUTH DEARBORN
CHICAGO, IL 60603
(312) 853 7000
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January 20, 2023

FEDERAL ID: 36-4474078
Ref: TAL/rmf

Incurred By:
Jefferies LLC
520 Madison Avenue
New York, NY 10022

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00123003337
Client Matter: 055734-31420

Reference No.: 7636

For professional services rendered through December 31, 2022 re Compute North

	<u>Invoice Currency USD</u>
Fees	\$9,825.00
Total Due This Bill	<u>\$9,825.00</u>

MR TA Labuda - Partner

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Electronic Payments To:
Sidley Austin LLP



Payment is Due within 30 Days of Receipt of Invoice

SIDLEY AUSTIN LLP

Invoice Number: IN00123003337

Compute North

Page 2

TIME DETAIL

Date	Name	Narrative	Hours
12/01/22	TA Labuda	Review interim compensation procedures	0.10
12/01/22	TA Labuda	Emails with Finger re supplemental declaration status	0.10
12/02/22	IC Ferrell	Conference with R. Fink re fee application	0.20
12/02/22	R Fink	Confer with T. Labuda re Jefferies/Compute North monthly fee statement	0.10
12/02/22	R Fink	Emails with Jefferies re Compute North monthly fee statement	0.10
12/02/22	R Fink	Confer with I. Ferrell re Jefferies/Compute North monthly fee statement	0.20
12/02/22	TA Labuda	Conference with Fink re fee statements	0.10
12/02/22	TA Labuda	Emails with client team and Fink re fee statement issues and materials	0.10
12/05/22	R Fink	Emails with Jefferies re Compute North monthly fee statement	0.10
12/05/22	TA Labuda	Emails with N. Aleman and R. Fink re fee statement materials and deadlines.	0.10
12/07/22	R Fink	Confer with Jefferies re Compute North monthly fee statement	0.10
12/13/22	IC Ferrell	Conference with R. Fink re fee application	0.20
12/13/22	IC Ferrell	Draft Jefferies' fee application for activities post-petition	3.00
12/13/22	R Fink	Confer with I. Ferrell re Jefferies/Compute North monthly fee statement	0.20
12/26/22	IC Ferrell	Draft Jefferies' fee application	1.80
12/26/22	R Fink	Emails with Jefferies and Sidley team re Compute North monthly fee statement	0.30
12/26/22	R Fink	Revise and revise Jefferies/Compute North monthly fee statement	0.70
12/26/22	TA Labuda	Review client team emails re fee calculations	0.20
12/27/22	R Fink	Emails with Sidley and Jefferies teams re Compute North monthly fee statement	0.20
12/27/22	R Fink	Revise Jefferies/Compute North monthly fee statement	0.60
12/27/22	TA Labuda	Review and comment on consolidated fee statement	0.30
12/27/22	TA Labuda	Emails with R. Fink re consolidated fee statement	0.10
12/28/22	R Fink	Confer with R. Hamilton and T. Labuda (each in part) re Jefferies/Compute North monthly fee statement	0.10
12/28/22	R Fink	Emails with Sidley and Jefferies teams re Compute North monthly fee statement	0.40
12/28/22	TA Labuda	Review and comment on consolidated monthly fee statement	0.40
12/28/22	TA Labuda	Emails and conferences with Fink re monthly fee statement comments and issues	0.30
12/30/22	R Fink	Emails with Jefferies re Compute North monthly fee statement	0.10
12/30/22	R Fink	Review and revise Jefferies/Compute North monthly fee statement and emails with Jefferies re same	0.60
12/30/22	TA Labuda	Emails and conference with Fink re fee statement filing issues	0.20
Total Hours			11.00

SIDLEY AUSTIN LLP

Invoice Number: IN00123003337

Compute North

Page 3

TIME SUMMARY

Name	Hours	Rate	Amount
TA Labuda	2.00	\$1,425.00	\$2,850.00
IC Ferrell	5.20	775.00	4,030.00
R Fink	3.80	775.00	2,945.00
Total Hours and Fees	11.00		\$9,825.00